# **Smart Energy Research beyond S3C**

# 53C

**Moderation** 

Kerstin Niemeier, B.A.U.M. Consult Dr. Erik Laes, VITO

### **Panelists**



Michael Hübner
Austrian Ministry for Transport,
Innovation and Technology



**Stella Di Carlo** Enel



**Prof. Julia Seixas**New University of Lisbon



Michele de Nigris RSE



**Rob Kool**International Energy Agency

### What we'll discuss



Going beyond S3C: How far have we come? Where do we want to go from here?

# The S3C Key Challenges 2013



Identifying and targeting different user groups

Added value of smart energy value for consumers

and pricing mechanisms

Effective feedback for consumers

channels, information and marketing techniques

Cooperation between stakeholders

Bottom-up projects initiated by consumers

New market structures and the role of end-users in these

**Up-scaling and** replicating solutions

### Where we are in 2015



Amsterdam Smart City and St. Gallen Co-Creation – "what you always wanted from your utility"

Identifying and targeting different user groups

Added value of smart energy value for consumers

and pricing mechanisms

LINEAR – Segmentation Tool and Guideline

Effective feedback for consumers

Communication channels, information and marketing techniques

InovGrid, Stakeholder Analysis "starting from a new point to define the project"

Cooperation

between

stakeholders

Feedback Collaboration with SPEU

Bottom-up projects initiated by consumers

New market structures and the role of end-users in these

Up-scaling and replicating solutions

Working on Product Development with mainova

# **ADVANCED**

Active Demand Value ANd Consumers Experience Discovery



# **ADVANCED**





# ADVANCED: the identity card

# EC FP7 research project

Empowering smart consumers to participate in active demand and electricity supply system efficiency



Target Matrix definition Qualitative & AD Potential Quantitative AD Potential Communication Strategies Strategies



Kick off
December 2012



Final Workshop November 2014

10 EU Partners + 4 Demo Sites



# Results



### How to assess and tune an AD program

- Know what to measure, choose the proper way
  - The ADVANCED target matrix : 250 variables to scaling up and replicate AD projects
  - Standard measurement instruments to compare easily different pilots



**COSTS & BENEFITS** 

BEING PART OF

OPPORTUNITY,

BELIEFS

WIDER INITIATIVES NE

NEED, DESIRE



### Actions and communication strategies to make AD happen

✓ Improve information about energy

✓ Send consistent messages

✓ Make your offers modular to adapt ✓ Provide consumers with proofs of guarantees them in most markets



### Which is the AD potential on the Electrical system

AD potential in Europe is substantial and could be increased by removing major barriers





# Thank you very much

advancedfp7.org



## **ENERGY & CLIMATE**

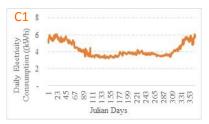
low-carbon sustainable energy: integrated energy systems modelling | scenarios | smart meters data analysis | consumers' groups | energy-water nexus |



Universidade NOVA de Lisboa Júlia Seixas, mjs@fct.unl.pt

- Unravelling electricity consumption profiles in households
  - combining smart meters and door-to-door surveys [265 households: 10 consumption clusters for Évora city]

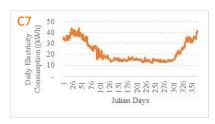
#### Annual electricity consumption profiles by cluster (2011-2014 average)



U profile (soft): Fuel Poverty
Small houses (< 90m²)
Single glazing, rented houses
2 pax/house, > 65 years old,
low education level
Average income < 750€ monthly



Flat profile: Standard comfort Rural recent houses (120 m²) Single and double glazing 2,8 pax/house, <50 years old Full-time workers Medium income: [751-1500€]



U profile (sharp): 'Fat' households
Predominantly urban areas
3 pax/house, 80% > 750€ monthly
63% with at least a graduation
Highest penetration of space heating
equipment (89%)



W profile: 'Fat' households
Rural very recent houses (>160 m²)
Double glazing
4 pax/house; 60% with 18-49 years old
50% with income > 2500€
Medium-high class



- Self-production (prosumers smart grids)
- DSOs, energy retailers and ESCOs (e.g. peak demand management, dynamic tariffs, energy services)
- Public policy (tailored instruments towards energy efficiency and effective reduction of energy consumption)





## **ENERGY & CLIMATE**

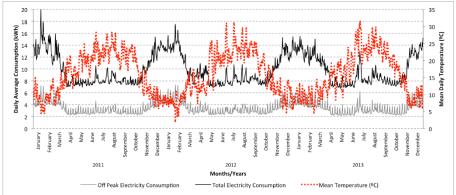
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- Potential of households self-consumption from PV production [250 households in Évora city]
  - Off-peak consumption as a proxy for the minimum base load of electricity consumption
  - PV potential based on daily off peak consumption [no clusters distinction]

#### Daily average electricity consumption (off-peak and total)



Off-peak around 35% of total daily electricity consumption

90% of daily off-peak lower than 6kWh 70% of daily off-peak lower than 4 kWh

Simulation of commercially available PV panels (1 panel of 300Wp. & 6 panels of 225Wp.) to secure the minimum base load of electricity consumption:

→ 19GWh per annum from a total installed power of 12.7MW [22% of total electricity consumption in households]





- S3C challenge New market structures:
  - · Off-grid consumption, shared-economy based market models

# Relating the activities of RVO and IEA DSM to S3C

Challenge	Solved?	To Do
Understanding the target group(s)	The DSM Monster book	Link it to mainstreaming.
Cooperation between stakeholders	Only mariginal (Results EGRD workshops).	Legislation, "language" courses
Products & services	IEA publications	New roadmaps
New market structures	EGRD workshop: Will a smarter grid lead to smarter end users?	Create open sourcenetwork
Scalability / replicability	The Role of Storage in Energy System Flexibility (EGRD)	Standards & barrier removal







# **ISGAN International Smart Grid Action** Network

A focus on activities about consumer engagement and empowerment

> Michele de Nigris ISGAN - Chair



### **International Smart Grid Action Network (ISGAN)**

'Strategic platform to support high-level government attention and action for the accelerated development and deployment of smarter, cleaner electricity grids around the world'





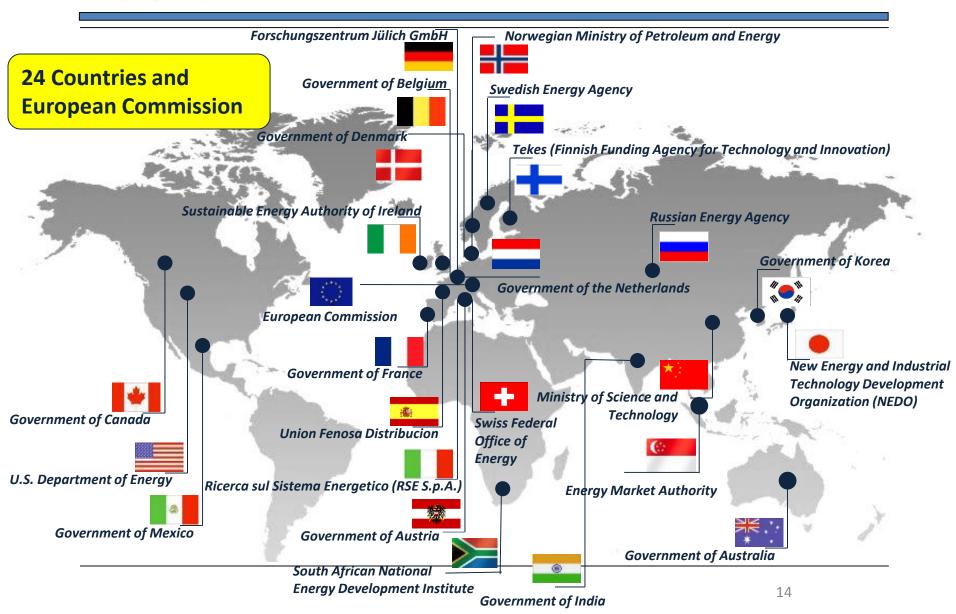


 Organized as the Implementing Agreement for a Co-Operative Programme on Smart Grids (ISGAN)

The CEM is the only multilateral forum dedicated to the advancement of clean energy technologies and related policies. ISGAN is the only global government-to-government forum on smart grids



## ISGAN Participants







# Catalogue Priorities and Projects

- Motivating drivers and technology priorities for smart grids
- Inventory of key projects
- Lessons learned

# Qualitative and Quantitative Analyses

- Internationally-comparable case studies; casebooks
- Methodologies for benefits
   & costs, grid "smartness"
- Integrated tools

# Technical Cooperation

- Assess T&D needs
- Evaluate smart grid concepts & technologies
- Laboratory and test beds network

# Knowledge Sharing by Design

- Translate complex data/info to inform decision making
- Outreach & education (e.g., discussion papers, webinars, workshops)

Where possible, common contextual information, metrics, KPIs





# Smart Grid Technologies

generation, transmission, distribution, storage, supply, load

### Socio-economic hardware

### "Smart" Institutional Structures

sectoral, corporate,
public, civil

# Smart Grid Transition

Smart Cities,
Service Orientation

producing, moving, living, ....

Socio-economic software

"Smart" Governance Processes

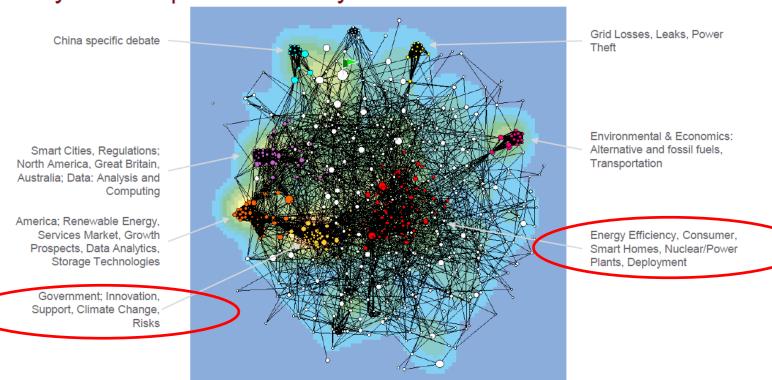
anticipating, adapting, agile acting



### Social media research - LinkedIn



### Keyword Map – Preliminary Results



Grouping of keywords on their common appearance in discussions (minimum 6 times); Circle: keyword, the size corresponds to the number of discussions; Edges: Jaccard index of co-frequencies; Background: density map of bibliographically coupled publications, cos-weighted moving average filter pw=c(x,y) X p(x,y); Timespan of analysis: 03 2014 to 03 2015; Retrieval date: 03 2015; Total number of discussions: 3.812 Number of nodes: 605; Number of edges: 12.385 (3.500 visible)

27.03.2015



### Social Media research - LinkedIn



### Top 50 Keywords

		Keyword	Discussions	% of total
	1	smart meters	179	4,7%
	2	renewable energy	96	2,5%
	3	Europe	94	2,5%
	4	Industry	84	2,2%
	5	World Trade Webcast	83	2,2%
	6	Customers	76	2,0%
	7	energy efficiency	73	1,9%
	8	2015	72	1,9%
	9	consumer	69	1,8%
	10	challenges	67	1,8%
	11	China	65	1,7%
	12	solar	64	1,7%
	13	demand response technology	63	1,7%
	14	companies	62	1,6%
	15	investment	61	1,6%
	16	electricity	60	1,6%
	17	Greentech Media	60	1,6%
	18	India	59	1,5%
	19	EU	58	1,5%
	20	InT (Internet of Things)	55	1,4%
	21	Women	55	1,4%
	22	Innovation	53	1,4%
	23	energy storage	52	1,4%
	24	SGIP	52	1,4%
	25	oil	51	1,3%

		Keyword	Discussions	% of total
	26	support	50	1,3%
	27	electric vehicle	48	1,3%
	28	impact	47	1,2%
	29	wind	47	1,2%
	30	government	46	1,2%
	31	License	46	1,2%
	32	California	45	1,2%
	33	WEBINAR	45	1,2%
	34	Efficiency	43	1,1%
٦ ا	35	change	43	1,1%
	36	cities	43	1,1%
	37	resources	42	1,1%
	38	2020	41	1,1%
	30	growth	41	1,1%
	40	economy	40	1,0%
	41	Smart Cities	40	1,0%
	42	United States	40	1,0%
	43	regulations	39	1,0%
	44	transmission	39	1,0%
	45	General Electric GE	39	1,0%
	46	FierceSmartGrid	39	1,0%
	47	natural gas	38	1,0%
	48	solar energy	38	1,0%
				1.00/
	49	Microgrids	38	1,0%



## First priority - Consumer engagement



In 2014, launched the inaugural Award of Excellence competition to showcase leadership and innovation in smart grids projects around the world.



## First priority - Consumer engagement

### Winner (1)

Entergy New Orleans "SmartView" AMI Pilot (USA)



### Honorable Mention (1)

• EcoGrid: Consumer Engagement in the future power system (Denmark)



### Finalists (8)

- PowerMatching City (Netherlands)
- Inovgrid (Portugal)
- LINEAR Local Intelligent Networks for Energy Active Regions (Belgium)
- Borrego Springs Microgrid Demonstration (USA)
- NICE Grid the French Demonstrator of GRID4EU (France)
- Pacific Gas & Electric's Green Button (USA)
- Share! (Japan)
- Advanced Building-Scale Smart Grid Demonstration at Mesa del Sol (USA)







- ISGAN Website : <a href="http://www.iea-isgan.org">http://www.iea-isgan.org</a>
- ISGAN Secretariat Email: isgan@smartgrid.or.kr



ISGAN Executive Committee

Johannesburg – March 2015



# FROM LOCAL TRIALS TOWARDS A EUROPEAN KNOWLEDGE COMMUNITY

Ι

S3C Final Conference, Berlin, 23 September 2015
Michael Hübner



### **ERA-NET SMART GRIDS PLUS ...**

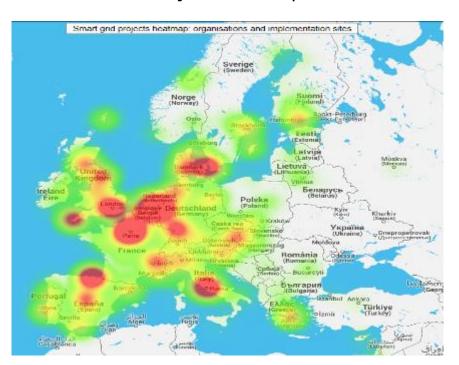
- is a **network of RDD funding programs** 23 partners from 21 European countries/regions
- will promote applied research, piloting and demonstration in the field of smart grids, with a focus on (comparative) validation, scaling-up and replication, integrating the layers "technology", "marketplace" and "adoption"
- will build on the already existing, national and regional key pilots, demo projects and facilities as well as the related investments by industry and the public (>2.500 Mio €), by facilitating deep knowledge sharing in new transnational RDD projects and taking the next step in Smart Grids development while building on the existing demos.
- will establish a sustainable cooperation structure between national Smart Grids programmes, contribute to joint programming in the framework of the SET-Plan, organise the learning between projects, between programs and from the European SET-Plan level down to the regional and local level

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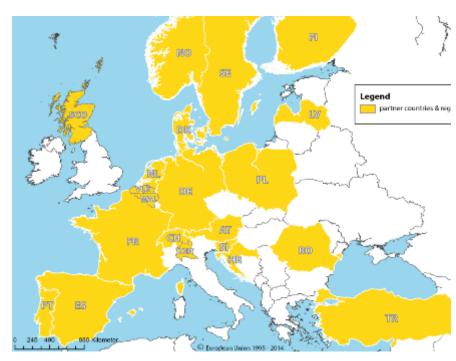


# ERA-NET SMART GRIDS PLUS PARTNER COUNTRIES AND REGIONS

#### JRC Smart Grid Projects Heat Map



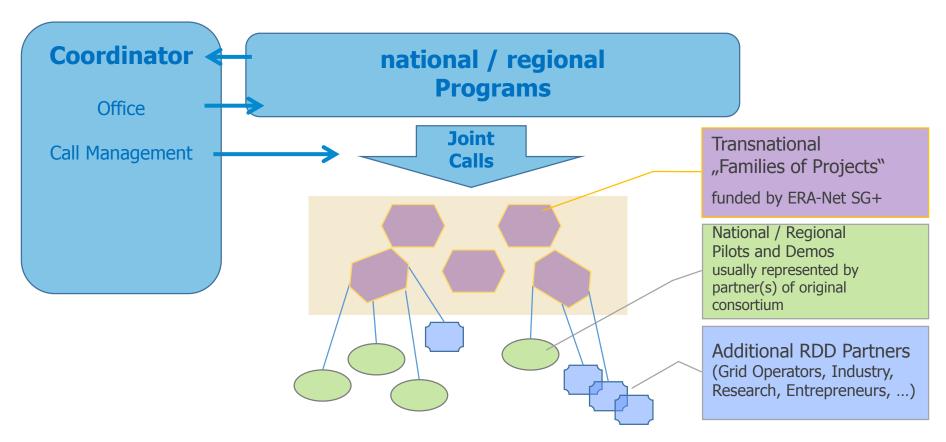
ERA-Net SG+ Geographical Coverage



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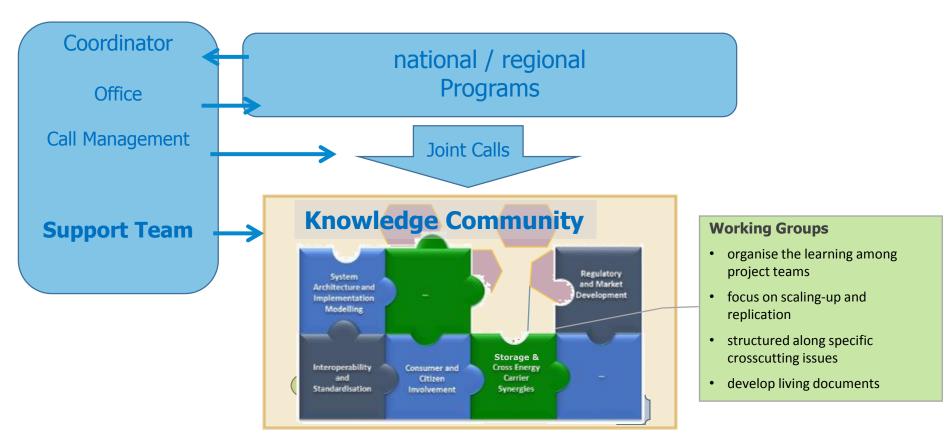


### COOPERATION STRUCTURE: LEVEL1: PROGRAMMES & PROJECTS



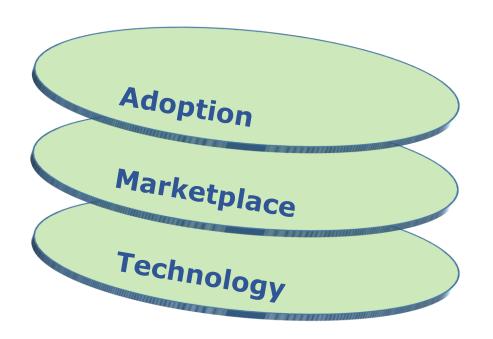


### COOPERATION STRUCTURE: LEVEL 2: KNOWLEDGE COMMUNITY





### THREE LAYER RESEARCH MODEL











### LINKS AND RESOURCES

- Website <u>www.eranet-smartgridsplus.eu</u> (Newsletter!)
- Call Information <u>http://www.eranet-smartgridsplus.eu/research-calls/</u>
- National Contact Points http://www.eranet-smartgridsplus.eu/contact/
- "Smart Grids Demo Snapshots", collection containing 34 key-demonstration projects from 18 participating countries and regions (<a href="www.eranet-smartgridsplus.eu">www.eranet-smartgridsplus.eu</a>)
- **Matchmaking Platform** where potential project partners can present themselves and organise b2b meetings (<a href="http://www.b2match.eu/smartgridsplus">http://www.b2match.eu/smartgridsplus</a>).



### **FUNDING PARTNERS**

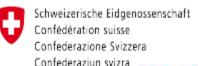


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